

Year-End Charitable Gift Opportunities

2020



As the end of 2020 approaches, this year end is like no other. We have been Adapting to Serve in this new world and your support is needed now more than ever. Your year-end gift will ensure that CCA can continue to provide supportive assistance to our families, many who are relying on us as they struggle with the additional pressures due to the COVID-19 pandemic. For our families, falling a month behind with the rent or their bills is something they cannot always recover from.

Through your support so far this year, you have made these positive impacts:

- This year, we have served **12,452** clients and provided assistance to families with PPE packs including masks, shields, gloves and cleaning supplies. This has enabled our clients to provide for their families.
- **73%** of households served through our public benefit program have gained food security.
- **90%** of our clients, thanks to financial coaching, have increased their credit score an average of 52 points in 6-8 months.
- **94%** of clients in our employment program and economically self-sufficient within six months of arriving to the US.
- **93%** of veteran clients now understand eligibility for veteran-specific programs as well as community resources.



These are just a few examples of how you are making a difference. With your support, our clients can look towards a brighter and sustainable future.

We are grateful for your partnership at the end of this year and thank you for your continued commitment to the work of Catholic Charities Atlanta. You can make your year-end charitable donation to us by **December 31, 2020** in one of the following ways:

Make a donation by mail or phone:

Mail checks to:

Catholic Charities Atlanta Development Office
2401 Lake Park Drive, SE Smyrna, GA 30080

or call: Lisa McLean, Director of Supporter Engagement, at 404-920-7758.



Make a secure online donation:

Donate to Catholic Charities Atlanta securely online: <https://bit.ly/CCACHristmas2020>

Turn your car into cash for CCA:

Vehicle donations provide a great way to support the mission of CCA. Through CCA's partnership with CARS (Catholic Adult Rides and Services) you may donate your vehicle in any condition and from any location. Turn your car into a contribution by visiting <https://catholiccharitiesatlanta.careasy.org/HOME.html>

Make an IRA Roll Over Gift:

If you are 70.5, you may roll over up to \$100,000 from your IRA to CCA without paying any federal income tax on your gift. Your gift will qualify you for your 2020 required maximum distribution and you will not have to pay federal income tax on the amount given from your IRA to CCA. To make your IRA rollover gift, simply contact your custodian and request that an amount be transferred to us.



Make a charitable Gift of Securities:

Consider donating appreciated securities by Dec 31, 2020 that you have held for more than a year for a full-market-value deduction and no capital gains tax.

For electronic transfer via broker or bank:

You, your broker, or banker should send a letter or an email to Lisa McLean at 2401 Lake Park Drive, SE Smyrna, GA 30080 or emclean@cattlanta.org to **make us aware of the impending transfer**. Include your name, the name of the security being transferred, the number of shares, and the financial institution handling your transaction. You, your broker, or banker should contact Thomas Hidell, Jr. at Wells Fargo Advisors (404) 238-0456 to notify him of the pending transfer.

The tax identification number for CCA is: 58-1097003

For transfer of DTC eligible assets:

DTC number: 0141 Account number: 5537-8062

Account title: Catholic Charities of the Archdiocese of Atlanta

For cash balance wire transfers:

Wells Fargo Bank 420 Montgomery Street

San Francisco, CA 94104 ABA #: 121000248

Beneficiary: First Clearing, LLC Account #: 4122023377

Further Credit: Catholic Charities of the Archdiocese of Atlanta Account #: 5537-8062



STOCK TRANSFER AUTHORIZATION

Personal Information

Name: _____

Mailing Address: _____

Phone Number: _____

Email: _____

Stock Information (Donor's Transfer Agent)

Name of Firm/Fund: _____

Contact Name: _____

Phone Number: _____

Account Name (if different) _____

Delivery Instructions

*Please make sure funds are acceptable for transfer by Wells Fargo.
For more information, please contact Thomas Hidell, Jr. at (404) 238.0465*

Please deliver the following assets:

Company Name: _____

Number of Shares: _____

To: Wells Fargo
For transfer to DTC eligible assets: DTC 0141
Account Number: 5537-8062
Account Title: Catholic Charities of the Archdiocese of Atlanta

Signature(s) _____ Date: _____

_____ Date: _____

Donor Mailing Instructions:
Original to: Donor's Transfer Agent
Copy to: Catholic Charities Atlanta, Development Office
2401 Lake Park Drive, SE, Smyrna GA 30080