

# Year-End Charitable Gift Opportunities



2022



As the end of 2022 approaches, we are so Blessed to have served our neighbors with your support. Your year-end gift will ensure that CCA can continue to provide supportive assistance to our families, many who are relying on us as they struggle with the additional pressures due to the the ever-rising food and housing costs. For our families, falling a month behind with the rent or their bills is something they cannot always recover from.

**Through your support so far this year, you have made these positive impacts:**

This year, we have served **17,923** clients, have received \$1,179,036 of donated items and had the assistance of 90 employees and 450 volunteers.

**\*93%** of Parents improve parenting skills and knowledge through our Parent Talk Program with 95% of the children able to remain in their home.

**\*78%** of youth are in safe and appropriate homes through our Safe Passages Program.

**\*100%** of clients in our employment program are economically self-sufficient within six months of arriving to the US.

**\*96%** of veteran clients now understand eligibility for veteran-specific programs as well as community resources.

These are just a few examples of how you are making a difference. With your support, our clients can look towards a brighter and sustainable future.

We are grateful for your partnership at the end of this year and thank you for your continued commitment to the work of Catholic Charities Atlanta. You can make your year-end charitable donation to us by **December 31, 2022** in one of the following ways:

## Make a donation by mail or phone:

Mail checks to:

Catholic Charities Atlanta Development Office  
2401 Lake Park Drive, SE Smyrna, GA 30080  
or call: Lisa McLean, Director of Supporter Engagement, at 404-920-7758.

## Make a secure online donation:

Donate to Catholic Charities Atlanta securely online by clicking this QR code:



## Turn your car into cash for CCA:

Vehicle donations provide a great way to support the mission of CCA. Through CCA's partnership with CARS (Charitable Adult Rides and Services) you may donate your vehicle in any condition and from any location. Turn your car into a contribution by clicking this QR code:



## Make an IRA Roll Over Gift:

If you are 70.5, you may roll over up to \$100,000 from your IRA to CCA without paying any federal income tax on your gift. Your gift will qualify you for your 2020 required maximum distribution and you will not have to pay federal income tax on the amount given from your IRA to CCA. To make your IRA rollover gift, simply contact your custodian and request that an amount be transferred to us.

## Make a charitable Gift of Securities:

Consider donating appreciated securities by December 31, 2022 that you have held for more than a year for a full-market-value deduction and no capital gains tax.

For electronic transfer via broker or bank:

You, your broker, or banker should send a letter or an email to Lisa McLean at 2401 Lake Park Drive, SE Smyrna, GA 30080 or [emclean@cattlanta.org](mailto:emclean@cattlanta.org) to **make us aware of the impending transfer**. Include your name, the name of the security being transferred, the number of shares, and the financial institution handling your transaction. You, your broker, or banker should contact Thomas Hidell, Jr. at Wells Fargo Advisors (404) 238-0456 to notify him of the pending transfer.

The tax identification number for CCA is: 58-1097003

## For transfer of DTC eligible assets:

DTC number: 0141

Account number: 5537-8062



# STOCK TRANSFER AUTHORIZATION

## Personal Information

Name: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

Phone Number: \_\_\_\_\_

Email: \_\_\_\_\_

## Stock Information (Donor's Transfer Agent)

Name of Firm/Fund: \_\_\_\_\_

Contact Name: \_\_\_\_\_

Phone Number: \_\_\_\_\_

Account Name (if different) \_\_\_\_\_

## Delivery Instructions

*Please make sure funds are acceptable for transfer by Wells Fargo.  
For more information, please contact Thomas Hidell, Jr. at (404) 238.0465*

Please deliver the following assets:

Company Name: \_\_\_\_\_

Number of Shares: \_\_\_\_\_

To: Wells Fargo  
For transfer to DTC eligible assets: DTC 0141  
Account Number: 5537-8062  
Account Title: Catholic Charities of the Archdiocese of Atlanta

Signature(s) \_\_\_\_\_ Date: \_\_\_\_\_

\_\_\_\_\_ Date: \_\_\_\_\_

Donor Mailing Instructions:  
Original to: Donor's Transfer Agent  
Copy to: Catholic Charities Atlanta, Development Office  
2401 Lake Park Drive, SE, Smyrna GA 30080